

合众人寿重大事项信息披露报告 2016 第 2 号

合众人寿保险股份有限公司于 2016 年 9 月 19 日发行 5 亿美元 5 年期高级债，票面利率 3.0%。

合众人寿保险股份有限公司

2016 年 9 月 19 日

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



UNION LIFE INSURANCE CO., LTD.

(合众人寿保险股份有限公司)

(incorporated with limited liability in the People's Republic of China)

(the "Issuer")

U.S.\$500,000,000 3.00 per cent. Notes due 2021

(the "Notes")

(Stock Code: 4322)

Joint Global Coordinators

HSBC

ICBC International

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

HSBC ICBC International Morgan Stanley BOC International CNCB HK Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 8 September 2016. The listing of the Notes is expected to become effective on 20 September 2016.

Beijing, China, 19 September 2016

As at the date of this announcement, the non-executive directors of the Issuer are Mr. DAI Hao, Mr. WEI Hualin, Ms. LI Yanqing, Mr. TAN Bo, Mr. CHANG Haichun, Mr. LI Kun, Mr. Marco MUSSITA and Mr. KUMATA Kyoji; the executive director of the Issuer are Mr. CHEUNG Chun Tong and the independent non-executive directors of the Issuer are Mr. ZHOU Tierui, Mr. CUI Xinjian and Ms. Zhang Lihong.